

RECORDATION NO. 26414 FILED

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SURFACE TRANSPORTATION BOARD



CSC - SPRINGFIELD 801 Adlai Stevenson Drive Springfield Il 62703

1-800-927-9801 Ext 3813 217-492-2727 FAX

To: SURFACE TRANSPORTATION BOARD **ATTENTION BARB SADLER**

From: April Oshea Ext 3813

Date: June 21, 2006

Order#: 193641/005

Re: EXELON GENERATION COMPANY, LLC

Please process the enclosed documents for the service indicated below.

PRIMARY STB FILING

RECEIPT SHOULD BE IN OUR OFFICE: 07/05/2006 PLEASE NOTIFY OUR OFFICE IF COMMIT DATE CANNOT BE MET.

XX Check is enclosed.

Mailing Instructions:

XX Return the filing acknowledgement to my attention.

Special Instructions/Notes:

Please call immediately if there are any problems or questions with this paperwork. Thank you for your assitance in this matter.

Enclosures:

MEMORANDUM OF RAILCAR LEASE

THIS MEMORANDUM OF RAILCAR LEASE dated as of this 17 day of APRIL , 2006, is made by THE CIT GROUP/EQUIPMENT FINANCING, INC., a Delaware corporation, with an address at 1211 Avenue of the Americas, 20th Floor, New York, New York 10036 (the "Lessor"), and EXELON GENERATION COMPANY LLC, a limited liability company, with an address at 300 Exelon Way, Kennett Square, PA 19348 (the "Lessee" and, together with the Lessor, the "Parties").

KNOW ALL PERSONS BY THESE PRESENTS THAT:

WHEREAS, the Lessor and the Lessee entered into that certain Master Net Railcar Lease (the "Lease") dated as of APRIL 17, 2006 covering the equipment listed on Schedule A hereto (the "Equipment").

WHEREAS, the Parties wish to show for the public record the existence of the aforesaid Lease, and the respective interests therein of the parties and accordingly the Parties have caused this Memorandum to be executed by their respective duly authorized officers, as of the date first above written.

NOW, THEREFORE, for valuable consideration, the receipt and sufficiency of which are hereby acknowledged by each of the Parties hereto, by this instrument the Lessor hereby leases and confirms the lease of the Equipment to the Lessee in accordance with the terms and conditions of the Lease, and the Lessee confirms and accepts such terms and conditions, which are incorporated by reference as if fully set forth herein.

I certify that I hold the title set forth below, that this instrument was signed on behalf of the Lessor by authority of its Board of Directors and that I acknowledge that the execution of the foregoing instrument was the free act and deed of the Lessor. I further declare under penalty of perjury that the foregoing is true and correct.

THE CIT GROUP/EQUIPMENT FINANCING, INC.

By: Catherine Straight

Name: Catherine Straight

Title: Vice President

SURFACE TRANSPORTATION BOARD

I certify that I hold the title set forth below, that this instrument was signed on behalf of the Lessee by authority of its Board of Directors and that I acknowledge that the execution of the foregoing instrument was the free act and deed of the Lessee. I further declare under penalty of perjury that the foregoing is true and correct.

EXELON GENERATION COMPANY LLC

Name: Ian McLean

Title: President of Exelon Power Team

An Officer of Exelon Generation Company, LLC

Schedule A

Number of Cars 250 **Equipment Description**

4,200 C.F. aluminum bottom discharge coal hopper

200	1,200	O.1 . a.a	Dotto::: alconarge of	за, порро.				•
1	EXEX	6000	53	EXE>	6052	105	EXEX	6104
2	EXEX	6001	54					6105
3	EXEX	6002	. 55					6106
4	EXEX	6003	56					6107
5	EXEX	6004	57					6108
6	EXEX	6005	58					6109
7	EXEX	6006	59					6110
8	EXEX	6007	60					6111
9	EXEX	6008	61					6112
10	EXEX	6009	62					6113
11	EXEX	6010	63					6114
12	EXEX	6011	64					6115
13	EXEX	6012	65					6116
14	EXEX	6013	66					6117
15	EXEX	6014	67					6118
16	EXEX	6015	68					6119
17	EXEX	6016	69					6120
18	EXEX	6017	70					6121
19	EXEX	6018	71					6122
20	EXEX	6019	72					6123
21	EXEX	6020	73					6124
22	EXEX	6021	74					6125
23	EXEX	6022	, - 75					6126
24	EXEX	6023	76					6127
25	EXEX	6024	77					6128
26	EXEX	6025	78					6129
27	EXEX	6026	79					6130
28	EXEX	6027	80					6131
29	EXEX	6028	81					6132
30	EXEX	6029	82					6133
31	EXEX	6030	83					6134
32	EXEX	6031	84					6135
33	EXEX	6032	85					6136
34	EXEX	6033	86					6137
35	EXEX	6034	87					6138
36	EXEX	6035	88					6139
37	EXEX	6036	89					6140
38	EXEX	6037	90					6141
39	EXEX	6038	91					6142
40	EXEX	6039	92					6143
41	EXEX	6040	93					6144
42	EXEX	6041	94					6145
43	EXEX	6042	95					6146
44	EXEX	6043	96					6147
45	EXEX	6044	97					6148
46	EXEX	6045	98					6149
47	EXEX	6046	99					6150
48	EXEX	6047	10					6151
49	EXEX	6048	10					6152
50	EXEX	6049	10			154		6153
51	EXEX	6050	. 10					6154
52	EXEX	6051	10-					6155
J_		0001	10		. 0103	100		0.00

Equipment Description

umber of Cars	-	<u> </u>	ibinetit D	escription	
250	4,200 C.F	. aluminum bottom discharg	ge coal ho	pper	
157	EXEX	6156	209	EXEX	6208
158	EXEX	6157	210	EXEX	6209
159	EXEX	6158	211	EXEX	6210
160	EXEX	6159	212	EXEX	6211
161	EXEX	6160	213	EXEX	6212
162	EXEX	6161	214	EXEX	6213
163	EXEX	6162	215	EXEX	6214
164	EXEX	6163	216	EXEX	6215
165	EXEX	6164	217	EXEX	6216
166	EXEX	6165	218	EXEX	6217
167	EXEX	6166	219	EXEX	6218
168	EXEX	6167	220	EXEX	6219
169	EXEX	6168	221	EXEX	6220
170	EXEX	6169	222	EXEX	6221
			223	EXEX	
171	EXEX	6170			6222
172	EXEX	6171	224	EXEX	6223
173	EXEX	6172	225	EXEX	6224
174	EXEX	6173	226	EXEX	6225
175	EXEX	6174	227	EXEX	6226
176	EXEX	6175	228	EXEX	6227
177	EXEX	6176	229	EXEX	6228
178	EXEX	6177	230	EXEX	6229
179	EXEX	6178	231	EXEX	6230
180	EXEX	6179	232	EXEX	6231
181	EXEX	6180	233	EXEX	6232
182	EXEX	6181	234	EXEX	6233
183	EXEX	6182	235	EXEX	6234
184	EXEX	6183	236	EXEX	6235
185	EXEX	6184	237	EXEX	6236
186	EXEX	6185	238	EXEX	6237
187	EXEX	6186	239	EXEX	6238
188	EXEX	6187	240	EXEX	6239
189	EXEX	6188	241	EXEX	6240
190	EXEX	6189	242	EXEX	6241
191	EXEX	6190	243	EXEX	6242
192	EXEX	6191	244	EXEX	6243
193	EXEX	6192	245	EXEX	6244
194	EXEX	6193	246	EXEX	6245
195	EXEX	6194	247	EXEX	6246
			248	EXEX	
196 197	EXEX	6195	249		6247
197	EXEX	6196		EXEX	6248
198	EXEX	6197	250	EXEX	6249
199	EXEX	6198			
200	EXEX	6199			
201	EXEX	6200			
202	EXEX	6201			
203	EXEX	6202			
204	EXEX	6203			
205	EXEX	6204			
206	EXEX	6205			
207	EXEX	6206			
208	EXEX	6207			